



**PAPAPANAGIOTOU S.A. - "DROMEAS"**  
**INDUSTRIAL JOINT-STOCK COMPANY OF COMMERCE AND AGENCIES**  
 Number of General Commercial Register 114048152000 (Register Number of Joint Stock Companies 11045/06/B/86/10)  
**COMPANY'S HEADQUARTERS: INDUSTRIAL AREA OF SERRES - MUNICIPALITY OF LEFKONAS SERRES**  
**FIGURES AND INFORMATION FOR THE FISCAL PERIOD FROM JANUARY 1st 2021 TO JUNE 30th 2021**  
**Σύμφωνα με την Απόφαση 4/507/28.04.2009 του Διοικητικού Συμβουλίου της Επιτροπής Κεφαλαιαγοράς**

The figures and information illustrated below, derived from the financial statements, provide a general information about the financial position and results of "PAPAPANAGIOTOU S.A. - DROMEAS" and of the Group of companies "PAPAPANAGIOTOU S.A. - DROMEAS". We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the audit report of the external auditor and the financial statements are presented, according to the International Financial Reporting Standards.

Competent Authority - Prefecture:

Website address:

[www.dromeas.gr](http://www.dromeas.gr)

Date of Approval of Annual Financial Statements:

24th of September 2021

Board of Directors:

President and CEO: Athanasios K. Papapanagiotou.

Vice President: Grigorios B. Zarotiadis, Executive Members: Konstantinos A. Papapanagiotou, Stavroula A. Papakonstantinou

Independent, Non Executive Members: Panagiotis A. Panagiotakakis, Ioannis K. Verginisi

Dimitrios G. Plastaras Register Number of the Body of Certified Auditors Accountants 27771)

METRON AUDITING S.A. (Register Number of the Body of Certified Auditors Accountants 158)

Certified Auditor Accountant:

Confirmed Opinion

BALANCE SHEET (consolidated and non consolidated) amounts in thousand €					STATEMENT OF CHANGES IN SHAREHOLDER EQUITY (consolidated and non consolidated) amounts in thousand €				
	THE GROUP		THE COMPANY			THE GROUP		THE COMPANY	
	30-06-21	31-12-20	30-06-21	31-12-20		1/1-30/6/21	1/1-30/6/20	1/1-30/6/21	1/1-30/6/20
<b>ASSETS</b>					Total equity capital at beginning of period (1/1/21and 1/1/20 respectively)	27,234	26,491	27,995	27,184
Non current tangible fixed assets	35,103	35,583	31,650	32,043	Total comprehensive income after taxes	91	397	69	461
Intangible assets	104	127	50	68	Distributed Dividends	0	0	0	0
Other non-current assets	789	784	3,823	3,819	Other changes	(145)	11	(157)	0
Inventories	15,396	14,132	15,164	13,852	Total equity capital at end of period(30/06/21 and 30/06/20 respectively)	27,180	26,899	27,907	27,645
Advances for inventories purchase	265	412	265	411					
Trade receivables	10,597	9,863	11,223	10,509					
Other current assets	3,073	4,575	2,741	4,151					
<b>TOTAL ASSETS</b>	<b>65,327</b>	<b>65,476</b>	<b>64,916</b>	<b>64,853</b>					
<b>EQUITY CAPITAL &amp; LIABILITIES</b>									
Share capital (34.720.000 shares of 0,31 €)	10,763	10,763	10,763	10,763	<b>CASH FLOW STATEMENT</b> (consolidated and non consolidated) amounts in thousand €				
Other equity capital	16,259	16,316	17,144	17,232					
Total Equity Capital of Parent Company's Holders (a)	27,022	27,079	27,907	27,995	<b>Operational Activities</b>				
Minority interest (b)	158	155	0	0	Profit/(loss) before taxes (continuing activities)	118	294	93	352
Total Equity capital (c) = (a)+(b)	27,180	27,234	27,907	27,995	Plus / minus adjustments for :				
Long - term loan liabilities	18,172	18,438	17,972	18,187	Depreciation	637	671	577	611
Deferred long - term tax liabilities	3,505	3,552	3,281	3,330	Provisions	0	0	0	0
Provisions / Other long-term liabilities	2,381	2,257	1,672	1,537	Exchange differences	6	0	6	0
Short - term loan liabilities	9,233	9,194	9,133	9,093	Debit interest and similar expenses	551	280	541	271
Other short - term liabilities	4,856	4,801	4,951	4,711	Returns (income, expenses, profit, loss) from investment activity	(89)	(78)	(89)	(89)
Total liabilities(d)	38,147	38,242	37,009	36,858	Plus/minus adjustments concerning changes in working capital accounts or related to operating activities:				
<b>TOTAL EQUITY CAPITAL AND LIABILITIES (c) + (d)</b>	<b>65,327</b>	<b>65,476</b>	<b>64,916</b>	<b>64,853</b>	Increase (decrease) in inventories	(1,117)	(1,071)	(1,166)	(998)
					Increase/decrease in other receivables	(700)	(1,622)	(732)	(1,649)
					Increase/decrease in liabilities (excluding loans)	215	1,682	401	1,612
					Minus:				
					Income taxes paid	0	0	0	0
					Total of cash flow (inflows - outflows) from operating activities (a)	(379)	156	(369)	110
					<b>Investment Activities</b>				
					Purchase of tangible and intangible fixed assets and other investments	(337)	(188)	(337)	(188)
					Proceeds from the sales of tangible and intangible assets	26	1	26	0
					Proceeds from sale of financial investments	0	0	0	0
					Interest received	0	0	0	0
					Proceeds from dividends	0	0	0	0
					Increase/(decrease) in other long - term receivables	0	0	0	0
					Total of cash flow (inflows - outflows) from investment activities (b)	(311)	(187)	(311)	(188)
					<b>Financing Activities</b>				
					Proceeds from increase of Share Capital	0	0	0	0
					Dividends paid	0	0	0	0
					Proceeds from issued/received loans	5,729	8,577	5,729	8,577
					Repayment of loans	(6,503)	(8,221)	(6,472)	(8,191)
					Repayment of finance lease liabilities (amortization)	0	0	0	0
					Total of cash flow (inflows - outflows) from financing activities (c)	(774)	356	(743)	386
					Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(1,464)	325	(1,423)	308
					Cash and cash equivalents at beginning of period	3,536	1,635	3,333	1,491
					Cash and cash equivalents at end of period	2,072	1,960	1,910	1,799

INCOME STATEMENT (consolidated and non consolidated) amounts in thousand €					ADDITIONAL FIGURES AND INFORMATION				
	THE GROUP		THE COMPANY			THE GROUP		THE COMPANY	
	1/1-30/6/21	1/1-30/6/20	1/1-30/6/21	1/1-30/6/20		30-06-21	30-06-21	30-06-21	30-06-21
<b>Turnover</b>	<b>8,957</b>	<b>9,902</b>	<b>8,855</b>	<b>9,794</b>	1. The Group of companies that are included in the consolidated financial statements with their addresses and the percentage of ownership are as follows:				
Gross profit/(loss)	3,717	3,418	3,580	3,341	Full consolidation method				
Profit / (loss) before taxes, interest and investment results	572	765	537	814	PAPAPANAGIOTOU S.A. - DROMEAS, Industrial Area of Serres	Parent company			
<b>Profit / (loss) before taxes</b>	<b>118</b>	<b>294</b>	<b>93</b>	<b>352</b>	K.E.M. A.B.E.E., IND.AREA SERRES	92.54%			
<b>Profit / (loss) after taxes (A)</b>	<b>91</b>	<b>397</b>	<b>69</b>	<b>461</b>	DROMEAS B.G. EAD, Sofia-Bulgaria	100.00%			
Equity holders of Parent company	90	398	69	461	No changes in the incorporation method have occurred and there are no companies or / and joint ventures not included in the consolidated Financial Statements.				
Minority interest	1	(1)	0	0	2. All accounting principles applied in these Financial Statements are the same as those applied at 31/12/2020				
Other total earnings after taxes (B)	0	0	0	0	3. The fixed assets and the mechanical equipment of the Parent company have been pledged for the total amount of 21.300 thousand € in order to cover an equal amount of loan liabilities.				
Total comprehensive earnings after taxes (A) + (B)	91	397	69	461	4. The number of employees in the group and the company is:				
Equity holders of Parent company	90	398	69	461					
Minority interest	1	(1)	0	0					
Profit / (loss) after taxes per share (in €)	0,0026	0,0115	0,0020	0,0133					
Proposed Dividend			0,0000	0,0000					
<b>Profit / (loss) before taxes, interest and investment results and total depreciation</b>	<b>1,209</b>	<b>1,437</b>	<b>1,114</b>	<b>1,425</b>					

7. The amounts of purchases and sales (transactions) from the beginning of the fiscal year and the balances of assets and liabilities at the end of the current fiscal year, resulting from transactions with related parties, according to IFRS 24, are as follows (in €):

	GROUP 30-06-21	COMPANY 30-06-21
a) Income	-	64,167
b) Expenses	24,484	517,166
c) Receivables from related parties	-	755,805
d) Liabilities to related parties	5,778	381,851
e) Transactions and remunerations of managers and Board members	216,778	199,725
f) Receivables from managers and Board members	77,454	-
g) Liabilities of managers and Board members	20,192	20,192

8. The profit per share in the current and previous period have been calculated according to the weighted average number of shares of the Parent company.

9. The unaudited tax years of the Parent company and of the other Group companies are presented in detail in the corresponding section of the annual financial report.

10. At the end of the current fiscal year, there are no shares of the Parent company possessed by the Parent company or by the subsidiaries and associated companies.

11. There are no other significant issues after 30/6/2021, which would diversify the published data and information in the Financial Statements

12. There has not occurred an interruption of individual sectors or company of the Group.

13. Analysis of the other changes in Equity capital is included in the respective notes of the Annual Financial Report.

For more information, please refer to the respective notes of the annual financial report.

Chairman and CEO: ATHANASIOS K. PAPAPANAGIOTOU, I.D. AM 430530

THE EXECUTIVE MEMBER: STAVROULA A. PAKONSTANTINOU, I.D. E 430531

Chief Accountant: THEODOROS TRIANTAFYLIDIS, First Class Accountant, Reg. No.: 65724